

## **Restructuring and MidCap Unit spins off from Corporate Finance Partners – Continuation under established brand name “Advantum Corporate Finance”**

Wide-ranging co-operation with paul & collegen in Berlin and Vienna

London / Berlin / Tallinn – 1 May 2010. In order to benefit more directly from the business opportunities in the special situations, restructuring and industry segments, the CFP MidCap unit, part of the Corporate Finance Partners group, will become independent.

Effective 1 May 2010, the partners in charge of CFP MidCap, Felix Schauerte und Daniel Schenk, have taken over all shares in the unit and will continue the business under the previously established brand name „Advantum Corporate Finance“ (Advantum).

The partners of CFP and Advantum will continue their co-operation in the future but with sharpened individual focus areas.

Advantum Corporate Finance links directly to the success story in the restructuring and mid-cap domain started in 2002.

Under that brand name, prior to his association with CFP, Mr Schauerte had successfully advised on a number of high profile deals, amongst others the divestitures of Eurobike, Geniatec and Mero.

In conjunction with the Advantum team becoming part of CFP, Daniel Schenk had joined as an equity partner. During the time within CFP, the team has successfully completed the sale of all major assets of the Schieder Group, the sale of Campa Biodiesel to ADM, as well as the divestitures of Geiger Technologies and Fuhrparkprofis as well as Superior Air Parts Inc. (via Chapter 11) out of insolvent Thielert AG, to name just a few.

In addition, covering the mid cap and general industry areas, the sales of special printing company Kolbe-Coloco, Germany to Equita as well as of Nacre of Norway, the latter for more than USD 120 million were completed.

As such, Advantum, out of an enlarged office in London and the established offices in Tallinn and Berlin, will continue to focus on the so-called “Special Situations” and “Mid Cap / Industry” areas.

The geographical footprint will, on the one hand, continue to be on German-speaking countries, on the other hand - via the office in Estonia - on the Nordic region and selected Eastern European countries.

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The special situations unit will furthermore broaden its successful co-operation with paul & collegen, a consultancy firm focusing on restructurings, interim management, with offices in Vienna and Berlin. Jointly they will provide integrated advisory, M&A and refinancing services to companies facing financial difficulties.

## ADVANTUM CORPORATE FINANCE

Restructuring / M&A  
MidCap / Industry

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